

Financial Vital's Checklist

Protect Yourself

- 1. Buy Disability & Life Insurance
- 2. Create Emergency Fund

Maximize Return

- 3. Obtain Employer Match
- 4. Pay off High Interest Debt
- 5. Fund HSA (if available)

Secure Your Retirement

- 6. Max Out Your Retirement Account

Get Wealthy

- 7. Accumulate Assets

Fine-Tune Your Finances & Give Back

- 8. Pre-Pay Future Expenses
- 9. Pay off Low-Interest Debt
- 10. Be Charitable

